

Dear Investor:

You are listed as an investor in Universal Travel Group, Inc. (“UTG”) stock. Enclosed is a notice about the settlement of a class action lawsuit called *Snellink v. Universal Travel Group, Inc.*, Case No. 11-cv-2164-JMV-JBC (D.N.J.). You may be eligible to claim a payment from the settlement, or you may want to act on other legal rights. Important facts are highlighted below and explained in the notice:

- **Security:** Universal Travel Group, Inc. common stock (CUSIP: 91388Q202)
- **Time Period:** UTG stock bought from March 12, 2009 to April 11, 2011, both dates inclusive.
- **Settlement Amount:** \$4,075,000 for investors (\$0.205 cents per share if claims are submitted for each share).
- **Reasons for Settlement:** Avoids costs and risks from continuing the lawsuit; pays money to investors like you; and releases UTG, Jiangping Jiang, Jiang Xie, Acquavella, Chiarelli, Shuster & Co., LLP, Acquavella, Chiarelli, Shuster, Berkower, & Co., LLP, Joseph P. Acquavella, Santo Chiarelli, Samuel Shuster, David T. Svoboda, and Maurice Berkower from liability.
- **If the Case had not Settled:** There would have been a trial. Plaintiffs think they could have won up to \$4.30 per share if they won at trial. The Defendants think that Plaintiffs would have achieved no recovery.
- **Attorneys’ Fees and Expenses:** Court-appointed lawyers for investors will ask the Court for up to \$1,438,333 (\$0.073 per share), to be paid from the Settlement Fund, as fees, expenses and awards to Lead Plaintiffs for investigating the facts, litigation the case, and negotiating the settlement.
- **Deadlines:**
  1. Claims: March 18, 2017
  2. Exclusions: May 16, 2017
  3. Objections: May 16, 2017
  4. Court Hearing on Fairness of Settlement: June 6, 2017
- **More Information:** [www.strategicclaims.net](http://www.strategicclaims.net) OR:

<p><u>Claims Administrator:</u> Strategic Claims Services 600 N. Jackson St., Ste. 3 Media, PA 19063 Tel.: 866-274-4004 <a href="mailto:info@strategicclaims.net">info@strategicclaims.net</a></p>		<p><u>Counsel for Plaintiffs:</u> THE ROSEN LAW FIRM, P.A. 275 Madison Avenue, 34<sup>th</sup> Floor New York, New York 10016 Tel.: 212-686-1060 <a href="mailto:info@rosenlegal.com">info@rosenlegal.com</a></p>
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Get more details in the enclosed Notice from the United States District Court for the District of New Jersey.

**UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY**

P. VAN HOVE BVBA, PASCAL VAN HOVE GCV,  
JOHN THOLLON, MICHAEL ZABINSKI, JEAN  
DOYLE, AND MARK LAROSA, INDIVIDUALLY  
AND ON BEHALF OF ALL OTHERS SIMILARLY  
SITUATED,

Plaintiffs,

vs.

UNIVERSAL TRAVEL GROUP, INC., JIANGPING  
JIANG, YIZHAO ZHANG, JIANG XIE, JIDUAN  
YUAN, LAWRENCE LEE, LIZONG WANG, DAVID  
T. SVOBODA, AND ACQUAVELLA, CHIARELLI,  
SHUSTER & CO., LLP, ACQUAVELLA, CHIARELLI,  
SHUSTER, BERKOWER & CO., LLP, JOSEPH P.  
ACQUAVELLA, SANTO CHIARELLI, SAMUEL  
SHUSTER, AND MAURICE BERKOWER,

Defendants.

CASE No.: 2:11-cv-2164 (JMV) (JBC)

**NOTICE OF PENDENCY AND  
PROPOSED SETTLEMENT OF CLASS  
ACTION**

**If you purchased the publicly-traded common stock (“Stock”) of Universal Travel Group, Inc. (“UTG”) between March 12, 2009 through and including April 11, 2011, you could get a payment from a class action settlement (the “Settlement”).**

*A federal court has authorized this Notice. This is not a solicitation from a lawyer.*

- If approved by the Court, the Settlement will provide \$4,075,000 in cash, plus interest (the “Settlement Amount”), to pay claims of investors who purchased or otherwise acquired UTG Stock during the period from March 12, 2009 through and including April 11, 2011 (the “Class Period”).
- The Settlement represents an average recovery of \$.205 per share of UTG Stock for the 19,898,235 common shares outstanding as of March 31, 2011, the end of the Class Period. This is not an estimate of the actual recovery per share you should expect. Your actual recovery will depend on the aggregate losses of all Class Members, the date(s) you purchased and sold UTG Stock, and the total number and amount of claims filed.
- Attorneys for the Lead Plaintiffs, The Rosen Law Firm, P.A. (“Lead Counsel”), intend to ask the Court to award them fees of up to one-third of the Settlement Amount (or \$1,358,333), and reimbursement of litigation expenses not to exceed \$80,000. Lead Counsel also intends to ask the Court to grant the five Lead Plaintiffs an award of \$4,000 each, to reflect their contributions to the case. Collectively, the attorneys’ fees, litigation expenses, and awards to Lead Plaintiffs are estimated to average \$.073 per damaged share of UTG Stock. If approved by the Court, these amounts will be paid from the Settlement Fund.
- The settlement administrator (the “Claims Administrator”) estimates that its fees will be approximately \$150,000. This is an estimate that may increase or decrease depending upon the actual amounts which are not available at the current time.
- The Class Members’ approximate recovery from the Settlement, following deduction of attorneys’ fees and expenses and award to Lead Plaintiffs approved by the Court, is an average of \$.132 per share of UTG Stock.
- The Settlement resolves the lawsuit concerning whether UTG, its officers and directors, and UTG’s auditor, Acquavella, Chiarelli, Shuster, Berkower (“ACSB”) and its officers and directors, made false and misleading statements, in violation of federal securities laws, based upon the allegations set forth in the

Third Amended Complaint for Violation of the Federal Securities Laws (the “TAC”), including that: (1) UTG overstated revenues by 78.4% in 2008 and 93.3% in 2009; (2) UTG falsely claimed to own all its subsidiaries; (3) UTG falsely claimed to have sold poorly performing business assets at a profit; (4) cash UTG raised in the United States was not used as indicated in the offering documents; and (5) the Settling Auditor Defendants (defined below) falsely asserted that they conducted their audits in accordance with Public Company Accounting Oversight Board standards. Settling Defendants UTG, Jiangping Jiang, Jiang Xie, Acquavella, Chiarelli, Shuster & Co., LLP, ACSB, Joseph P. Acquavella, Santo Chiarelli, Samuel Shuster, and Maurice Berkower (collectively the “Settling Defendants”) deny all allegations of misconduct.

- If the lawsuit had not settled, Lead Plaintiffs estimate that the average damages per share would be \$4.30. This amount is calculated by taking the sum of the stock drops on the days following each corrective disclosure. Defendants disagree as to the average damages per share and believe them to be significantly lower, perhaps as low as \$2.00 per share, or lower. Many factors are considered in determining the proper amount of damages, such as other market factors or unrelated news impacting stock price. Defendants contend that only after extensive litigation would it be possible to determine the proper amount.
- Your legal rights will be affected whether you act or do not act. If you do not act, you may permanently forfeit your right to recover on this claim. Therefore, *please read this Notice carefully.*

### YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT

<b>SUBMIT A CLAIM FORM NO LATER THAN MARCH 18, 2017</b>	The only way to get a payment.
<b>EXCLUDE YOURSELF NO LATER THAN MAY 16, 2017</b>	Get no payment. This is the only option that allows you to be part of any other lawsuit against the Settling Defendants and related parties with respect to the “Settled Claims” (as defined below).
<b>OBJECT NO LATER THAN MAY 16, 2017</b>	Write to the Court about why you do not like the Settlement, the proposed Plan of Allocation or the request for payment of attorneys’ fees and expenses or a payment to the Lead Plaintiffs.
<b>GO TO A HEARING ON JUNE 6, 2017</b>	Speak in Court about the fairness of the Settlement. If you plan to attend the Hearing, please check the Claims Administrator’s website at <a href="http://www.strategicclaims.net">www.strategicclaims.net</a> to determine whether there has been a change of date or time.
<b>DO NOTHING</b>	Remain in the Class, be bound by the Court’s Order and Final Judgment (including the Release) but without receiving any payment. Give up your rights to sue the Settling Defendants and related parties on the claims in this case.

### INQUIRIES

**Please do not contact the Court regarding this Notice.** All inquiries concerning this Notice, the Proof of Claim form, or any other questions by Class members should be directed to:

Universal Travel Group, Inc. Litigation c/o Strategic Claims Services 600 N. Jackson Street, Suite 3 P.O. Box 230 Media, PA 19063 Tel.: (866) 274-4004 <a href="http://www.strategicclaims.net">www.strategicclaims.net</a>	or	Lead Counsel: Jonathan Horne, Esq. The Rosen Law Firm, P.A. 275 Madison Avenue, 34 <sup>th</sup> Floor New York, NY 10016 Tel.: (212) 686-1060 <a href="http://www.rosenlegal.com">www.rosenlegal.com</a>
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Additional information, as well as the Stipulation of Settlement, the Complaint, and the Court’s Order preliminarily approving the Settlement, is available from the Claims Administrator’s website at [www.strategicclaims.net](http://www.strategicclaims.net).

## COMMON QUESTIONS AND ANSWERS CONCERNING THIS CASE AND THE SETTLEMENT

### BASIC INFORMATION

**1. Why did I get this Notice?**

You or someone in your family or household may have purchased UTG Stock during the Class Period.

**2. What is this lawsuit about?**

The case is known as Snellink et al. v. Universal Travel Group, Inc. et al., Case No. 2:11-cv-2164 (JMV) (JBC) (the “Litigation”), and the Court in charge of the case is the Honorable John Michael Vasquez of the United States District Court for the District of New Jersey.

In this class action, P. Van Hove BVBA, Pascal Van Hove GCV, John Thollon, Michael Zabinski, Jean Doyle, and Mark Larosa were appointed by the Court to represent all Class Members and were designated as the “Lead Plaintiffs” for the case, and The Rosen Law Firm was appointed by the Court to serve as “Lead Counsel.”

The Settling Defendants are (i) UTG, Jiangping Jiang, and Jing Xie (collectively the “UTG Defendants”) and (iii) Acquavella, Chiarelli, Shuster, Berkower & Co., LLP (“ACSB”), Joseph P. Acquavella, Santo Chiarelli, Samuel Shuster, and Maurice Berkower, Acquavella, Chiarelli, Shuster & Co., LLP (“ACS”), (ACS, ACSB, Acquavella, Chiarelli, Shuster and Berkower the “Settling Auditor Defendants” (in no way does this imply that ACS was an auditor of UTG, but it is done for ease of reference only)). Like all Class Members, Lead Plaintiffs purchased UTG Stock during the Class Period.

Lead Plaintiffs allege that the UTG Defendants violated the federal securities laws during the Class Period by overstating UTG’s 2008 and 2009 revenues, falsely claiming that UTG owned its subsidiaries, and falsely claiming that UTG sold poorly performing business assets at a profit. Lead Plaintiffs also allege that UTG misused cash raised in public offerings. Lead Plaintiffs allege that the Settling Auditor Defendants falsely stated that ACSB’s audit of UTG’s financial statements comported with standards enacted by the Public Company Accounting Oversight Board. Lead Plaintiffs allege that these false statements artificially inflated the price of UTG’s stock. Therefore, when investors purchased UTG stock during the Class Period, they paid too much for it.

The Settling Defendants have denied and continue to deny all charges of wrongdoing or liability arising out of any of the conduct, statements, acts or omissions alleged, or that could have been alleged, in the TAC. Specifically, the Settling Defendants have denied and continue to deny, inter alia, that any Defendant made or caused to be made any alleged misrepresentation or omission, and that any Defendant acted with scienter in making or causing any alleged misrepresentation or omission, or that Lead Plaintiffs or the Class have suffered damages, and if they did suffer legally cognizable damages, the amount claimed as damages is not supported as against each individual defendant. The Settling Defendants entered into the Stipulation and the Settlement without in any way admitting to or acknowledging any fault, liability, or wrongdoing of any kind. There has been no adverse determination by any court against any of the Settling Defendants on the merits of the claims asserted by the Lead Plaintiffs. Nonetheless, the Settling Defendants report that they have concluded that further conduct of the Litigation could be protracted and expensive, and that it is desirable that the Litigation be fully and finally settled in the manner and upon the terms and conditions set forth in the Stipulation.

**3. Why is this a class action?**

In a class action, one or more people or entities, called class representatives or lead plaintiffs, sue on behalf of all persons and/or entities who have similar claims. All of these people and entities are called the “Class”. These individual persons and/or entities are known as “Class Members”. One court resolves all of the issues for all Class Members, except for those Class Members who exclude themselves from the Class.

**4. Why is there a Settlement?**

As noted, Lead Plaintiffs and the Settling Defendants do not agree on the merits of Lead Plaintiffs’ allegations. This case has not gone to trial, and the Court did not decide in favor of Lead Plaintiffs or the

Settling Defendants. Instead, both sides agreed to a settlement, avoiding the cost and risks of further litigation and trial. Given the risks involved in this litigation, Lead Plaintiffs and their attorneys think the Settlement is best for all Class Members. In Lead Plaintiffs' view, the chief reason for the Settlement is Defendants' financial resources. The UTG Settlement draws approximately 80% of the UTG's Defendants' sole significant U.S. asset, which even as the Settlement was being negotiated was being eroded to pay for the UTG Defendants' legal fees. And the Auditor Settlement, when coupled with another simultaneous settlement of unrelated securities claims against ACSB, draws about 95% of ACSB's remaining assets. At the same time, the Settlement provides Class Members with a guaranteed immediate benefit, which must be compared with the risk that the Settling Defendants would be successful in dismissing the case, in winning at trial, in limiting damages, or in defeating class certification.

## WHO IS IN THE SETTLEMENT

### 5. How do I know if I am part of the Class settlement?

To be a Class Member, you must have purchased UTG Stock during the period from March 12, 2009 through and including April 11, 2011, and suffered losses on your investment as a result of the decline in the value of UTG Stock.

### 6. Are there exceptions to being included?

Yes. You are not a Class Member if:

- (i) You are a Defendant, a present or former officer or director of UTG, a member of such excluded person's immediate family, such excluded person's heir, successor or assign, any person, firm, trust, corporation, officer, director, or other individual or entity in which any excluded person has a controlling interest or which is related to or affiliated with any of the excluded persons, or any such excluded person's successors-in-interest or assigns.
- (ii) You exclude yourself from the Class, as described below.

If you sold UTG Stock during the Class Period, that does not make you a Class Member. You are a Class Member only if you purchased UTG Stock from March 12, 2009 through and including April 11, 2011.

If one of your mutual funds purchased or owns shares of UTG Stock, that alone does not make you a Class Member.

### 7. I am still not sure whether I am included.

If you are still not sure whether you are included, you can ask for free help. For more information, you can contact the Claims Administrator, Strategic Claims Services, by phone at (866) 274-4004, by facsimile at (610) 565-7985, by email at [info@strategicclaims.net](mailto:info@strategicclaims.net), or by visiting the website at [www.strategicclaims.net](http://www.strategicclaims.net), or you can fill out and return the claim form described in Question 9 to see if you qualify.

## THE SETTLEMENT BENEFITS – WHAT YOU RECEIVE

### 8. What does the Settlement provide?

#### a. What is the Settlement Fund?

The proposed Settlement calls for the creation of a "Settlement Fund" in the amount of \$4,075,000 in cash. The Settlement will not become effective unless it is approved by the Court. Subject to the Court's approval, a portion of the Settlement Fund will be used to pay Lead Counsel's attorneys' fees and reasonable litigation expenses and an award to the Lead Plaintiffs. A portion of the Settlement Fund will also be used to pay taxes due on interest earned by the Settlement Fund, if necessary, and all notice costs and claims administration expenses incurred in the case. After these deductions from the Settlement Fund have been made, the amount remaining (the "Net Settlement Fund") will be distributed to Class Members who submit valid claim forms.

**b. What can you expect to receive under the proposed Settlement?**

If you are entitled to a payment, your share of the Net Settlement Fund will depend on the number of valid claim forms that Class Members submit, how many shares of UTG Stock you purchased, when you bought and sold your UTG Stock, the amount of administrative costs, including costs of notice, and the amount awarded by the Court to Lead Counsel for attorneys' fees and costs, and awards to the Lead Plaintiffs. By following the Plan of Allocation described below, you can calculate your "Recognized Loss." The Claims Administrator will distribute the Net Settlement Fund according to the Plan of Allocation after the deadline for submission of Proof of Claim forms has passed.

The Claims Administrator will determine each Class Member's *pro rata* share of the Net Settlement Fund based upon each Class Member's valid "Recognized Loss" as a proportion of the total Recognized Loss of all Class Members who file valid Proofs of Claim. The Recognized Loss formula is not an estimate of the amount that will be paid to Class Members pursuant to the Settlement. Nor has the Court made any finding that the payments allowed under this Plan of Allocation are an accurate measure of damages.

The Net Settlement Fund will be distributed to Class Members who submit valid, timely claim forms ("Authorized Claimants") under the following Plan of Allocation, which reflects Lead Plaintiffs' contention that because of alleged misrepresentations and omissions contained in UTG's financial results and other public statements, the price of UTG Stock was artificially inflated during the Class Period, and that disclosures of the true facts caused decreases in the inflated stock price.

**PLAN OF ALLOCATION**

For purposes of determining the amount an Authorized Claimant will recover from the Settlement, Lead Counsel, with the aid of a financial consultant, has developed the Plan of Allocation. It is designed to fairly allocate the proceeds of the Net Settlement Fund to Authorized Claimants.

No distribution will be made on a claim where the potential distribution amount is less than ten dollars (\$10.00).

A Claimant's Recognized Loss will be calculated as follows:

**RECOGNIZED LOSS FORMULA**

- 1. For shares of common stock purchased between March 12, 2009 and September 14, 2010, inclusive:**
  - A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the lesser of:
    - (1) \$6.23 per share; or
    - (2) the difference between the purchase price per share and \$.71.
  - B. For shares sold between March 12, 2009 and September 14, 2010, inclusive, the Recognized Loss shall be zero.
  - C. For shares sold between September 15, 2010 and September 19, 2010, inclusive, the Recognized Loss shall be the lesser of:
    - (1) \$.91 per share; or
    - (2) the difference between the purchase price per share and the sales price per share for each share sold.
  - D. For shares sold on September 20, 2010, the Recognized Loss shall be the lesser of:
    - (1) \$1.19 per share; or
    - (2) the difference between the purchase price per share and the sales price per share for each share sold.
  - E. For shares sold between September 21, 2010 and March 8, 2011, inclusive, the Recognized Loss shall be the lesser of:
    - (1) \$1.45 per share; or
    - (2) the difference between the purchase price per share and the sales price per share for each share sold.
  - F. For shares sold between March 9, 2011 and March 29, 2011, inclusive, the Recognized Loss shall be the lesser of:
    - (1) \$1.92 per share; or

- (2) the difference between the purchase price per share and the sales price per share for each share sold.
- G. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$2.98 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.

**2. For shares of common stock purchased between September 15, 2010 and September 19, 2010, inclusive:**

- A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the lesser of:
  - (1) \$5.32 per share; or
  - (2) the difference between the purchase price per share and \$.71.
- B. For shares sold between September 15, 2010 and September 19, 2010, inclusive, the Recognized Loss shall be zero.
- C. For shares sold on September 20, 2010, the Recognized Loss shall be the lesser of:
  - (1) \$.28 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- D. For shares sold between September 21, 2010 and March 8, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$.54 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- E. For shares sold between March 9, 2011 and March 29, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$1.01 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- F. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$2.07 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.

**3. For shares of common stock purchased on September 20, 2010:**

- A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the lesser of:
  - (1) \$5.04 per share; or
  - (2) the difference between the purchase price per share and \$.71.
- B. For shares sold on September 20, 2010 the Recognized Loss shall be zero.
- C. For shares sold between September 21, 2010 and March 8, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$.26 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- D. For shares sold between March 9, 2011 and March 29, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$.73 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- E. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be the lesser of:
  - (1) \$1.79 per share; or
  - (2) the difference between the purchase price per share and the sales price per share for each share sold.

- 4. For shares of common stock purchased between September 21, 2010 and March 8, 2011, inclusive:**
- A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the lesser of:
    - (1) \$4.78 per share; or
    - (2) the difference between the purchase price per share and \$.71.
  - B. For shares sold between September 21, 2010 and March 8, 2011, inclusive, the Recognized Loss shall be zero.
  - C. For shares sold between March 9, 2011 and March 29, 2011, inclusive, the Recognized Loss shall be the lesser of:
    - (1) \$.47 per share; or
    - (2) the difference between the purchase price per share and the sales price per share for each share sold.
  - D. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be the lesser of:
    - (1) \$1.53 per share; or
    - (2) the difference between the purchase price per share and the sales price per share for each share sold.
- 5. For shares of common stock purchased between March 9, 2011 and March 29, 2011, inclusive:**
- A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the difference between the purchase price per share and \$.71.
  - B. For shares sold between March 9, 2011 and March 29, 2011, inclusive, the Recognized Loss shall be zero.
  - C. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be the difference between the purchase price per share and the sales price per share for each share sold.
- 6. For shares of common stock purchased between March 30, 2011 and April 11, 2011, inclusive:**
- A. For shares retained at the end of trading on April 11, 2011, the Recognized Loss shall be the difference between the purchase price per share and \$.71.
  - B. For shares sold between March 30, 2011 and April 11, 2011, inclusive, the Recognized Loss shall be zero.

**Are there any further limitations on the amount I may receive?**

- i) An Authorized Claimant will receive an amount equal to the Authorized Claimant's Recognized Loss described above. If there is not enough money in the Net Settlement Fund to pay all of the Recognized Losses in full, then each Authorized Claimant shall be paid pro rata.
- ii) For Class Members who conducted multiple transactions in UTG shares, the earliest subsequent sale shall be matched first against those shares in the Claimant's opening position on the first day of the Class Period, and then matched chronologically thereafter against each purchase made during the Class Period (i.e., the shares will be matched FIFO).
- iii) Transactions during the Class Period resulting in a gain shall be netted against the Class Member's transactions resulting in a loss to arrive at the Recognized Loss.
- iv) Any Class Members whose collective transactions in UTG shares during the Class Period resulted in a net gain shall not be entitled to share in the Net Settlement Fund.
- v) The purchase and sales prices exclude any brokerage commissions, transfer taxes or other fees.
- vi) The covering purchase of a short sale is not an eligible purchase. Gifts and transfers are not eligible purchases.

**HOW YOU RECEIVE A PAYMENT – SUBMITTING A CLAIM**

**9. How can I get a payment?**

To qualify for a payment, you must be an eligible Class Member and must send in a form entitled "Proof of Claim and Release". This Claim Form was mailed with this Notice. You may also obtain a Claim Form at [www.strategicclaims.net](http://www.strategicclaims.net). Read the instructions carefully, fill out the form, sign it in the location



indicated, and mail the Claim Form together with all required documentation, postmarked no later than March 18, 2017, to:

Universal Travel Group, Inc. Litigation  
c/o Strategic Claims Services  
600 N. Jackson Street, Suite 3  
P.O. Box 230  
Media, PA 19063  
Tel: (866) 274-4004  
info@strategicclaims.net  
www.strategicclaims.net

The Claims Administrator will process your claim and determine whether you are an Authorized Claimant.

**10. What am I giving up to get a payment or stay in the Class?**

If you are a member of the Class and do not exclude yourself, you will give up and release any claims you might have against the Settling Defendants relating to the “Settled Claims,” as described more fully below. All of the Court’s orders will apply to you and legally bind you – *even if you do not submit or sign a Proof of Claim and Release form, unless you exclude yourself from the Class (in which case you will not receive any payment).*

If the proposed Settlement is approved, the Court will enter an Order and Final Judgment of Dismissal with prejudice. The Judgment will dismiss the “Settled Claims” with prejudice as to all “Released Parties”. The Judgment will provide that all Class Members on behalf of themselves, their current and former heirs, executors, administrators, successors, attorneys, legal representatives, and assigns, shall be deemed to have released and to have forever relinquished and discharged all Settled Claims against all Released Parties. Each of the Settling Defendants will also release all claims they may have against any Class Member, to the extent set forth in the Stipulation of Settlement.

“Released Parties” means in Plain English the UTG Defendants and the Auditor Defendants, as well as persons associated with them such as their employees, their lawyers, and their accountants. The full legal definition of “Released Parties” is found at pages 11-12 of the Stipulation of Settlement.

“Settled Claims” is broadly defined to include all claims that are available to Class Members because they purchased UTG Stock during the Class Period, such as claims for violations of the federal or state securities laws or for negligent misrepresentation. The full legal definition of “Settled Claims” is found at pages 13-14 of the Stipulation of Settlement.

“Unknown Claims” means in Plain English facts or legal claims that are not known to you at the moment but that might have affected your decision to participate in, exclude yourself from, or object to the Settlement. Such provisions are standard in settlement agreements because settlements are intended to finally resolve legal claims. The full legal definition of “Unknown Claims” is found at pages 15-16 of the Stipulation of Settlement.

If you desire, please read the Stipulation of Settlement at [www.strategicclaims.net](http://www.strategicclaims.net) (or call or email the Claims Administrator for a copy of it) for a fuller explanation of the definition of “Settled Claims,” all of which you will be deemed to release if the Settlement is approved by the Court.

**EXCLUDING YOURSELF FROM THE SETTLEMENT**

**11. How do I get out of the Settlement?**

If you do not want to receive a payment from this Settlement, and you want to keep the right to sue or continue to sue the Settling Defendants with respect to the Settled Claims, then you must take steps to get out of the Settlement. This is called excluding yourself from – or “opting out” of – the Settlement. To exclude yourself from the Settlement, you must mail a letter stating you want to be excluded as a Class Member from Snellink v. Universal Travel Group, Inc., Case No. 2:11-cv-2164 (JMV) (JBC). You must include your name, address, telephone number, e-mail address and your signature, along with an accurate

list of all of your purchases and sales of UTG Stock in the Class Period, including the dates of each purchase and sale, the number of shares in each transaction, and the amounts paid or received in each transaction (excluding commissions, taxes and other charges). You must mail your exclusion request, so that it is received no later than May 16, 2017, to the following two addresses:

<b>Claims Administrator</b>	Universal Travel Group, Inc. Litigation c/o Strategic Claims Services 600 N. Jackson Street, Suite 3 P.O. Box 230 Media, PA 19063
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<b>Lead Counsel</b>	<b>The Rosen Law Firm, P.A.</b> Jonathan Horne, Esq. 275 Madison Avenue, 34 <sup>th</sup> Floor New York, NY 10016
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You cannot exclude yourself by telephone or by e-mail or at the website.

If you properly exclude yourself, you will not receive a settlement payment, you cannot object to the Settlement, and you will not be legally bound by anything that happens in this case.

Unless you exclude yourself, you give up any right to sue Settling Defendants or the Released Parties for the Settled Claims. If you have a pending lawsuit, speak to your lawyer in that case immediately, since you should exclude yourself from this Class so as to continue your own lawsuit.

#### **THE LAWYERS REPRESENTING YOU**

**12. Do I have a lawyer in this case?**

The Court appointed The Rosen Law Firm, P.A. to represent you and the other Class Members. These lawyers are called Lead Plaintiffs' Counsel or Lead Counsel. You will not be individually charged for the work of these lawyers. If you want to be represented by your own lawyer, you may hire one at your own expense. Contact information for The Rosen Law Firm, P.A. is provided above.

**13. How will the lawyers be paid?**

Lead Counsel and counsel working under their direction have expended considerable time litigating this action on a contingent fee basis and have paid for the expenses of the litigation themselves. As is customary in this type of litigation, they did so with the expectation that if they were successful in recovering money for the Class, they would receive attorneys' fees and be reimbursed for their litigation expenses from the Settlement Fund. Lead Counsel will not receive attorneys' fees or be reimbursed for their litigation expenses otherwise. Therefore, Lead Counsel will file a motion asking the Court to make a payment of attorneys' fees in an amount not to exceed one-third of the \$4,075,000 Settlement Amount and for reimbursement of its actual litigation expenses not to exceed \$80,000. Lead Counsel also intends to ask the Court to grant the Lead Plaintiffs a total of \$20,000. This request is in the range of fees awarded to counsel in other cases of this type. The Court may award less than these amounts. *Any amounts awarded by the Court will come out of the Settlement Fund.*

If the above amounts for fees, expenses, and awards to Lead Plaintiffs are requested and approved by the Court, the average cost per share of UTG Stock will be \$0.073

On or before May 9, 2017, the filed copy of Lead Counsel's request for attorneys' fees and expenses will be available on the settlement website, [www.strategicclaims.net](http://www.strategicclaims.net).

## OBJECTING TO THE SETTLEMENT

### 14. How do I tell the Court that I do not like the Settlement or any part of it?

If you are a Class Member, you can tell the Court you do not agree with the Settlement or any part of it, including the proposed Plan of Allocation, the request for attorneys' fees and expenses to Lead Counsel, or the request for payment to Lead Plaintiffs. You must mail a letter stating that you object to the Settlement in Snellink. v. Universal Travel Group, Inc., Case No. 2:11-cv-2164 (JMV) (JBC). Your written objection must indicate the case name and case number and also include the following information: (1) name, address, and telephone number of the Class Member and his or her signature; (2) a list of all purchases and shares of UTG Stock during the Class Period; (3) all grounds for your objection; (4) the name, address, and telephone number of all counsel who represent you; (5) a statement confirming whether you plan to appear at the Final Approval Hearing; and (6) the number of times you filed an objection to a class action settlement in the previous five years, the case name, and the nature of each such objection. Be sure to mail the letter to the following two addresses, so that it is received no later than May 16, 2017, so the Court will consider your views:

<b>Court</b>	Clerk of the Court United States District Court District of New Jersey Martin Luther King Building & U.S. Courthouse 50 Walnut Street Newark, NJ 07101
<b>Lead Counsel</b>	<b>The Rosen Law Firm, P.A.</b> Jonathan Horne, Esq. 275 Madison Avenue, 34 <sup>th</sup> Floor New York, NY, 10016 Telephone: (212) 686-1060

### 15. What is the difference between objecting and requesting exclusion?

Objecting is telling the Court you do not like something about the Settlement, the proposed Plan of Allocation, or the requests for attorneys' fees or similar payments. You can object only if you stay in the Class. By contrast, requesting exclusion is telling the Court that you do not want to be part of the Class and Settlement. If you exclude yourself, you cannot object to the Settlement because it no longer affects you.

## THE COURT'S FINAL SETTLEMENT HEARING

### 16. When and where will the Court decide whether to approve the Settlement?

The Court will hold a Final Settlement Hearing on June 6, 2017, at 10:00 a.m., at the United States District Court for the District of New Jersey, Courtroom PO 03, 50 Walnut Street, Newark, NJ 07101.

At this hearing, the Court will consider whether the Settlement is fair, reasonable, and adequate and whether to approve the Settlement. If there are objections, the Court will consider them, and the Court will listen to people who have asked to speak at the hearing. The Court may also decide how much to pay Lead Counsel for attorneys' fees and expenses and how much money to award Lead Plaintiffs. The Court may adjourn or postpone the date of the hearing without further notice to the Class.

### 17. Do I have to come to the hearing?

No, although you are welcome to attend at your own expense. If you object to the Settlement in writing and do so in compliance with the instructions set forth in this Notice, the Court will consider it, and you do not have to come to Court to talk about it. If, however, you, or an attorney you hire at your own cost, intend to appear and speak at the hearing, you must indicate that you will do so in the letter containing your objections or in a separate letter which must be sent to the same persons by the same deadline as noted in Question No. 14 above. You must indicate who will speak, any witnesses you will question and all evidence you will ask the Court to consider.

**IF YOU DO NOTHING**

**18. What happens if I do nothing at all?**

If you do nothing, you will not receive a payment from the Settlement. However, unless you exclude yourself, if the Settlement is approved, you or anyone acting or purporting to act on your behalf will be permanently and forever enjoined from prosecuting, attempting to prosecute, or assisting others in the prosecution of any Settled Claims against the Released Parties.

**19. How can I get more information about the Settlement and Lead Counsel's request for attorneys' fees and expenses and for payment to Lead Plaintiff and Named Plaintiffs?**

This is only a summary of the Settlement and the other matters discussed here. You can get more information about the Settlement by contacting the Claims Administrator or Lead Counsel at the addresses and numbers noted above. A copy of the full Stipulation and Agreement of Settlement, which has been filed with the Court; the Complaint; the Court's Order preliminarily approving the Settlement; and all related documents can be found on the Claims Administrator's web site at [www.strategicclaims.net](http://www.strategicclaims.net).

The papers submitted in support of the Settlement and Lead Counsel's request for the Court's approval of an award of fees and expenses, and request for payment to Lead Plaintiffs, will be filed by May 9, 2017 and posted on this website.

**PLEASE DO NOT TELEPHONE THE COURT REGARDING THIS NOTICE**

**SPECIAL NOTICE TO NOMINEES**

If you purchased or otherwise acquired UTG Stock during the Class Period for the beneficial interest of a person or organization other than yourself, the Court has directed that within ten (10) days after you receive this Notice, you must either: (1) send a copy of this Notice and the Proof of Claim form by first class mail to all such persons or entities, or (2) provide a list of the names and addresses of such persons or entities to the Claims Administrator.

If you choose to mail the Notice and Proof of Claim yourself, you may obtain from the Claims Administrator (without cost to you) as many additional copies of these documents as you will need to complete the mailing.

In either case, you may obtain reimbursement for or advancement of reasonable administrative costs actually incurred or expected to be incurred in connection with forwarding the Notice, and which would not have been incurred but for the obligation to forward the Notice, upon submission of appropriate documentation to the Claims Administrator, up to a maximum of \$0.75 per Notice.

DATED: December 29, 2016.

BY ORDER OF THE UNITED STATES DISTRICT COURT  
FOR THE  
DISTRICT OF NEW JERSEY

**Universal Travel Group, Inc. Litigation  
c/o Strategic Claims Services  
600 N. Jackson Street, Suite 3  
P.O. Box 230  
Media, PA 19063  
Tel: (866) 274-4004  
info@strategicclaims.net  
www.strategicclaims.net**

**PROOF OF CLAIM AND RELEASE**

**MUST BE POSTMARKED BY MARCH 18, 2017**

IF YOU PURCHASED THE PUBLICLY-TRADED COMMON STOCK OF UNIVERSAL TRAVEL GROUP, INC. (“UTG”) DURING THE PERIOD FROM MARCH 12, 2009 THROUGH AND INCLUDING APRIL 11, 2011 (THE “CLASS PERIOD”), YOU MAY BE A “CLASS MEMBER” AND THEREFORE ENTITLED TO SHARE IN THE SETTLEMENT PROCEEDS.

IF YOU ARE A CLASS MEMBER, YOU MUST COMPLETE AND SUBMIT THIS FORM IN ORDER TO BE ELIGIBLE FOR ANY SETTLEMENT BENEFITS. HOWEVER, FILING A PROOF OF CLAIM IS NOT A GUARANTEE THAT YOU WILL SHARE IN THE PROCEEDS OF THE SETTLEMENT.

**YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND RELEASE (“PROOF OF CLAIM”) AND MAIL IT BY FIRST CLASS MAIL, POSTMARKED NO LATER THAN MARCH 18, 2017 TO STRATEGIC CLAIMS SERVICES, THE CLAIMS ADMINISTRATOR, AT THE FOLLOWING ADDRESS:**

Universal Travel Group, Inc. Litigation  
c/o Strategic Claims Services  
600 N. Jackson Street, Suite 3  
P.O. Box 230  
Media, PA 19063  
Tel: (866) 274-4004  
info@strategicclaims.net  
www.strategicclaims.net

YOUR FAILURE TO SUBMIT YOUR CLAIM BY MARCH 18, 2017 WILL SUBJECT YOUR CLAIM TO REJECTION AND PRECLUDE YOUR RECEIVING ANY MONEY FROM THE SETTLEMENT OF THIS ACTION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT OR TO ANY OF THE PARTIES OR THEIR COUNSEL; SUBMIT YOUR CLAIM ONLY TO THE CLAIMS ADMINISTRATOR.

IF YOU ARE A CLASS MEMBER AND DO NOT SUBMIT A PROOF OF CLAIM OR REQUEST EXCLUSION FROM THE CLASS, YOU WILL BE BOUND BY THE TERMS OF ANY ORDER AND JUDGMENT ENTERED IN THE LITIGATION.

## DEFINITIONS AND INSTRUCTIONS

1. All capitalized terms used in this Proof of Claim and Release are defined in the Notice.
2. How To Identify Yourself For the Form:  
You are a beneficial and record acquirer if you:
  - Acquired UTG common stock from March 12, 2009 through and including April 11, 2011, on a national securities exchange or an electronic quotation system, and
  - Held the certificate(s) in your name.You are the beneficial acquirer and a third party is the record acquirer if:
  - The certificate(s) were registered in the name of a third party. A third party could be a nominee or brokerage firm.

**Please Note: This Proof of Claim must be filed by the actual beneficial acquirer(s), or the legal representative of such acquirer(s), of the UTG common stock purchased or sold in the Class Period.**

3. All joint purchasers of UTG common stock must sign this Proof of Claim and Release. Executors, administrators, guardians, conservators and trustees must complete and sign this Proof of Claim on behalf of persons represented by them; a copy of proof of their authority must accompany this Proof of Claim, and their titles or capacities must be stated. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.
4. Use Part II, entitled “Schedule of Transactions in Universal Travel Group, Inc. Common Stock”, to supply all required information regarding your ownership of and transaction(s) in UTG common stock. If you need more space or additional schedules, attach separate sheets with all of the same information. Sign and print or type your name on each additional sheet.
5. List each purchase and sale from March 12, 2009 through and including April 11, 2011, separately and in chronological order, by trade date. Start with the earliest date. You must accurately provide the month, day and year of each transaction you list, along with the quantity and selling price.
6. Any loans of UTG common stock to persons engaged in a “short sale” are not considered a sale.
7. You must attach photocopies of the documentation of all your transactions in UTG common stock. This includes any one of these documents: broker confirmation slips, broker statements, or other documentation. Failure to provide this documentation will delay verification of your claim and could result in rejection of your claim. Please do not send original documents.
8. The Claims Administrator may request additional information as required to calculate your claim. If the Claims Administrator cannot perform the calculation accurately or at a reasonable cost to the Class, it may require the production of additional information.

**Notice Regarding Electronic Files:** Certain claimants with a large number of transactions, such as institutional holders, may ask (or be asked) to submit claim information in an electronic format. The Claims Administrator will decide when electronic filing of information will be authorized. In these cases, all claimants **must also submit** a manually-signed paper Proof of Claim and Release form, listing all transactions in UTG common stock. Only electronic files authorized by the Claims Administrator will be considered properly submitted.

## CLAIMANT'S STATEMENT

1. I (we) purchased or acquired the publicly-traded common stock of Universal Travel Group, Inc. ("UTG") and was (were) damaged thereby. (Do not submit this Proof of Claim if you did not purchase or acquire UTG stock during the designated Class Period.)
2. By submitting this Proof of Claim, I (we) state that I (we) believe in good faith that I am (we are) a Class Member(s) as defined above and in the Notice, or am (are) acting for such person(s); that I am (we are) not a Defendant(s) in the Litigation; that I am (we are) not excluded from the Class; that I (we) have read and understand the Notice; that I (we) believe that I am (we are) entitled to receive a share of the Net Settlement Fund; that I (we) elect to participate in the proposed Settlement described in the Notice; and that I (we) have not filed a request for exclusion.
3. I (we) consent to the jurisdiction of the Court with respect to this Claim, the enforcement of all related releases, and all questions concerning the validity of this Claim. I (we) understand and agree that my (our) claim may be subject to verification on all issues, including investigation and discovery to determine my (our) status as a Class Member(s) and the validity and amount of my (our) claim. No discovery shall be allowed on the merits of the Litigation or Settlement in connection with the processing of the Proof of Claim.
4. I (we) have set forth where requested below all relevant information with respect to each purchase or acquisition of UTG common stock during the Class Period, and each sale, if any, of such securities. I (we) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so.
5. I (we) have enclosed photocopies of the stockbroker's confirmation slips, stockbroker's statements, or other documents evidencing each purchase, sale or retention of UTG common stock listed below in support of my (our) claim. (IF ANY SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN A COPY OR EQUIVALENT DOCUMENTS FROM YOUR BROKER BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.)
6. I (we) understand that the information contained in this Proof of Claim is subject to such verification as the Claims Administrator may request or as the Court may direct, and I (we) agree to cooperate in any such verification. (The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your recognized claim. In some cases, the Claims Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives securities such as options.)

Upon the occurrence of the Court's approval of the Settlement and its Effective Date, as detailed in the Notice, I (we) agree and acknowledge that I (we) am (are) bound by the terms of any judgment in the Litigation, and my (our) signature(s) on this document will effect and constitute a full and complete release, remise and discharge by me (us) and my (our) current and former heirs, executors, administrators, successors, attorneys, legal representatives, and assigns of each of the "Released Parties" of all "Settled Claims" and "Unknown Claims", as defined below.

"Released Parties" means:

The Settling UTG Defendants and, whether or not identified in any complaint filed in the Class Action, each and all of every Settling UTG Defendant's past and present directors, officers and employees, controlling stockholders, partners, members, affiliates, principals, agents, representatives, stockholders, predecessors, successors, parents, subsidiaries, divisions, joint ventures, attorneys, investment bankers, commercial bankers, underwriters, financial or investment advisors, advisors, consultants, accountants, insurers, co-insurers and reinsurers, assigns, spouses, heirs, assigns, executors, personal representatives, marital communities, associates, related or affiliated entities, general or limited partners or partnerships, limited liability companies, member firms, estates, administrators, or any members of their immediate families, or any trusts for which any of them are trustees, settlers or beneficiaries, or any persons or other entities in which any Released Party has a controlling interest or which is related to or affiliated with any Released Party, and any other representatives of any of these Persons or other entities, whether or not any such Released Party was named, served with process or appeared in the Class Action.

Each of the Auditor Defendants and any of their current, former, or future parents, subsidiaries, affiliates, partners, joint venturers, officers, directors, principals, shareholders, members, agents (acting in their capacity as agents), employees, attorneys, trustees, insurers (and their respective businesses, affiliates, subsidiaries, parents and affiliated corporations, divisions, predecessors, shareholders, partners, joint venturers, principals, insurers, reinsurers, successors and assigns, and their respective past, present and future employees, officers, directors, attorneys, accountants, Auditors, agents and representatives), reinsurers, advisors, accountants, associates, and/or any other individual or entity in which the Auditor Defendants have or had a controlling interest or which is or was related to or affiliated with any of the Auditor Defendants, and the current, former, and future legal representatives, heirs, successors-in-interest, or assigns of any of the Auditor Defendants.

“Settled Claims” means any and all claims (including Unknown Claims), demands, losses, rights, causes of action, liabilities, obligations, judgments, suits, matters and issues of any kind or nature whatsoever, whether known or unknown, contingent or absolute, suspected or unsuspected, disclosed or undisclosed, concealed or hidden, asserted or unasserted, that have been or could have been asserted in this Litigation or in any court, tribunal, forum or proceeding (including, but not limited to, any claims arising under federal, state or foreign law, common law, statute, rule, or regulation relating to alleged fraud, breach of any duty, negligence, violations of the federal securities laws, or otherwise, and including all claims within the exclusive jurisdiction of the federal courts), whether individual, class, direct, representative, legal, equitable or any other type or in any other capacity, which Plaintiffs or any Member of the class ever had, now has, or hereafter can, shall, or may have by reason of, arising out of, relating to, or in connection with the allegations, conduct, facts, events, transactions, acts, occurrences, statements, representations, misrepresentations, omissions, or any other matter, thing, or cause whatsoever, or any series thereof, embraced, involved, set forth, referred to or otherwise related, directly or indirectly, to the Litigation and/or the Complaint, including without limitation, any disclosures made in connection with any of the foregoing, except claims to enforce the Settlement. For the avoidance of doubt, derivative claims are specifically excluded from Settled Claims and are not released by this Settlement

“Unknown Claims” means any Settled Claim which Lead Plaintiffs or any member of the Class does not know or suspect to exist in his, her or its favor at the time of the release of the Released Parties, which if known by him, her or it, might have affected his, her or its decision with respect to the Settlement, including, but not limited to, the decision not to object to the Settlement, and any Settling Defendants’ Claims which any Settling Defendant does not know or expect to exist in his or its favor, which if known by him or it might have affected his or its decision(s) with respect to the Settlement. With respect to any and all Settled Claims and Settling Defendants’ Claims, the Parties stipulate and agree that upon the Effective Date, the Lead Plaintiffs and Settling Defendants shall expressly waive, and each Class Member shall be deemed to have and by operation of the Order and Final Judgment shall have expressly waived, any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable or equivalent to Cal. Civ. Code § 1542 which provides: “A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.”

7. If I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, this release is made by it, him, her or them, and by its, his, her or their current and former heirs, executors, administrators, successors, attorneys, legal representatives, and assigns. Note: This means that you are giving up all rights to sue concerning the claims in this Litigation and all related claims, defined as the “Settled Claims”.
8. I (we) have not submitted any other claim covering the same acquisitions or sales of UTG common stock. I (we) know of no other Person having done so on my (our) behalf.



**I. CLAIMANT INFORMATION**

Name:		
Address:		
City:	State:	ZIP:
Foreign Province:	Foreign Country:	
Day Phone:	Evening Phone:	
Email:		
Social Security Number (for individuals):	OR	Taxpayer Identification Number (for estates, trusts, corporations, etc.):
Check One:	<input type="checkbox"/> Individual	
	<input type="checkbox"/> Joint Owners (if any, identify here):	
	<input type="checkbox"/> IRA	
	<input type="checkbox"/> Estate	
	<input type="checkbox"/> Corporation	
	<input type="checkbox"/> Other (please specify):	

**II. SCHEDULE OF TRANSACTIONS IN UNIVERSAL TRAVEL GROUP, INC. COMMON STOCK**

**Opening Holdings:**

State the total number of shares of UTG common stock owned at the close of trading on March 11, 2009, long or short.

--

**Purchases:**

Separately list each and every open market purchase of UTG common stock during the period from March 12, 2009 through and including April 11, 2011, and provide the following information (*must be documented*):

Trade Date (List Chronologically) (Month/Day/Year)	Number of Shares Purchased	Price per Share	Total Cost (Excluding Commissions, Taxes, and Fees)

**Sales:**

Separately list each and every sale of UTG common stock during the period from March 12, 2009 through and including April 11, 2011, and provide the following information (*must be documented*):

Trade Date (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Price per Share	Amount Received (Excluding Commissions, Taxes, and Fees)

**Ending Holdings:**

State the total number of shares of UTG common stock owned at the close of trading on April 11, 2011, long or short (*must be documented*).

**If additional space is needed, attach separate, numbered sheets, giving all required information, substantially in the same format, and print your name and Social Security or Taxpayer Identification number at the top of each sheet.**

**III. SUBSTITUTE FORM W-9**

Request for Taxpayer Identification Number:

Enter taxpayer identification number below for the Beneficial Owner(s). For most individuals, this is your Social Security Number. The Internal Revenue Service (“I.R.S.”) requires such taxpayer identification number. If you fail to provide this information, your claim may be rejected.

Social Security Number (for individuals)	<b>or</b>	Taxpayer Identification Number (for estates, trusts, corporations, etc.)

**IV. CERTIFICATION**

I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(c) of the Internal Revenue Code because: (a) I am (We are) exempt from backup withholding, or (b) I (We) have not been notified by the I.R.S. that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the I.R.S. has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the I.R.S. that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS PROOF OF CLAIM AND RELEASE FORM IS TRUE, CORRECT AND COMPLETE.

Signature of Claimant (If this claim is being made on behalf of Joint Claimants, then each must sign):

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Capacity of person(s) signing, e.g. beneficial purchaser(s), executor, administrator, trustee, etc.)  
Please enclose proof of authority to file.

Date: \_\_\_\_\_

**THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN MARCH 18, 2017 AND MUST BE MAILED TO:**

Universal Travel Group, Inc. Litigation  
c/o Strategic Claims Services  
600 N. Jackson Street, Suite 3  
P.O. Box 230  
Media, PA 19063  
Tel: (866) 274-4004  
info@strategicclaims.net  
www.strategicclaims.net

A Proof of Claim received by the Claims Administrator will be deemed to have been submitted when posted, if mailed by first-class mail by March 18, 2017 and if a postmark is indicated on the envelope. In all other cases, a Proof of Claim will be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to process fully all of the Proofs of Claim and to administer the Settlement. This work will be completed as promptly as time permits, given the need to investigate and tabulate each Proof of Claim. Please be patient.

**REMINDER CHECKLIST**

- Please be sure to sign this Proof of Claim on page 19. If this Proof of Claim is submitted on behalf of joint claimants, then both claimants must sign.
- Please remember to attach copies of supporting documents. Do NOT send any stock certificates. Keep copies of everything you submit.
- Do NOT use highlighter on the Proof of Claim or any supporting documents.
- If you move after submitting this Proof of Claim, please notify the Claims Administrator of the change in your address

Universal Travel Group, Inc. Litigation  
c/o Strategic Claims Services  
P.O. Box 230  
600 N Jackson Street – Suite 3  
Media, PA 19063

**Notice to those who bought Universal Travel Group, Inc. Stock between 3/12/2009 and 4/11/2011**

**If you bought Universal Travel Group, Inc. Stock Between 3/12/2009 and 4/11/2011, you could get a payment from a class action settlement.**